



BLACKMORE
FINANCIAL
SOLUTIONS

389 S. Ferguson Ave Ste. 204
Bozeman, MT 59718
Ph: 406-577-2277
www.blackmorefinancialsolutions.com

Blackmore Financial Solutions Privacy Policy

Blackmore Financial Solutions is committed to protecting the personal information that you provide us. This privacy policy explains how we collect personal information, and how this information is handled by Blackmore Financial Solutions to ensure confidentiality. This policy applies to all former and current Blackmore Financial Solutions customers.

Why We Collect Personal Information

When you apply for a Blackmore Financial Solutions account we collect certain pieces of personal information about you for business purposes. This information helps us determine your financial needs and suitability, process requests and transactions on your behalf, and to provide general customer service.

How We Collect Personal Information

Blackmore Financial Solutions collects personal information in a number of ways; the most common ways are listed below. This list is meant as a guide, and should not be taken as all inclusive.

- Account Applications – This includes your name, address, tax identification number, income, assets and other similar information.
- Transaction with affiliates – This includes bank account information, balances, transaction history, and payment activity. This information is gathered during transactions you request, and helps to ensure the accuracy of account records we have on file.
- Site Navigation – Site navigation is monitored and logged to ensure security and to better service users. Information gathered may include your viewing location, IP address, and site navigation history.

How We Protect Personal Information

All Blackmore Financial Solutions employees are charged with ensuring personal information remains secure and following company procedures governing personal information. This information is available to Blackmore Financial Solutions employees on a need-to-know basis, and only for purposes of servicing client accounts. Employees found to be in violation of Blackmore Financial Solutions policies regarding personal information are subject to disciplinary action or termination of employment. If you have any questions about your personal information on file or this privacy policy, do not hesitate to contact Blackmore Financial Solutions directly.